

## Key figures as of June 30, 2019

(EUR million)

<b>1. New Business</b>	H1 2019	H1 2018	% Change
<b><u>Promotional Business</u></b>			
<b>Special promotional loans</b>	<b>3,178</b>	<b>3,269</b>	<b>-2.8</b>
of which: Agriculture	1,088	1,043	4.3
Rural Development	881	803	9.8
Agribusiness	583	637	-8.6
Renewable Energy	504	669	-24.8
<b>Registered bonds/promissory notes/ securities</b>	<b>2,660</b>	<b>1,945</b>	<b>36.7</b>
<b>Total new promotional business</b>	<b>5,838</b>	<b>5,215</b>	<b>11.9</b>
<b><u>Funding</u></b>			
<b>Medium and long-term funding</b>	<b>6,417</b>	<b>7,767</b>	<b>-17.4</b>
of which: Euro Medium Term Notes (EMTN)	6,229	7,238	-13.9
AUD MTN	188	529	-64.5
<b>2. Balance Sheet</b>			
	June 30, 2019	Dec 31, 2018	
Total assets	91,144	90,161	1.1
Loans to banks (including cash and balances with central banks)	60,737	60,156	1.0
Securities portfolio	16,727	16,520	1.3
Securitized liabilities	78,019	76,577	1.9
Equity including fund for general banking risks	4,523	4,539	-0.4
<b>3. Income Statement</b>			
	H1 2019	H1 2018	
Net interest income	140.0	146.2	-4.2
Administrative expenses	37.5	34.6	8.4
Operating profit before loan losses and valuation	96.5	104.1	-7.3
Interim net income	96.6	104.4	-7.5
<b>4. Capital Ratios (in %)</b>			
	June 30, 2019	Dec 31, 2018	
Common Equity Tier 1 capital ratio	30.3	29.7	2.0
Tier 1 capital ratio	30.3	29.7	2.0
Total capital ratio	31.6	31.2	1.3

Figures and percentages may not add up to the total provided due to rounding.